RS FUNDS

# Redemption / Transfer Authorization for Non-Retirement Accounts

**Do not use for IRAs. Do not use to redeem to address of record.**
**Use this form when redeeming and transferring all or part of your holdings in another mutual fund account to RS Funds.**
If you are establishing a new account, you must also fill out an RS Investments application. Mail this completed form along with a completed RS Investments application to the address noted in the Mailing Instructions section, below. RS Investments will process this redemption/transfer request for you upon receipt of the properly completed forms and notify you in writing when the redemption proceeds have been invested in RS Funds. If you have questions or require additional Redemption/Transfer Authorization forms, contact RS Investments at 800-766-3863, option 3. Be sure to read the prospectus before completing this form.

## Current Custodian/Trustee

Fund Name

Account Number

Account Name as Registered

Social Security/Tax Identification Number

Account Address of Record

City/State/Zip Code

( ) ( )
Daytime Phone Number Evening Phone Number

## Amount to be Redeemed

Please check ONE: ☐ Redeem ☐ Transfer

Please check ONE:
☐ **All of my shares**
☐ _____ (insert number) **shares**
☐ $_____ **of my investment**

In the above-referenced account, issue a check payable to RS Investments and send it to:

RS Investments
c/o Boston Financial Data Services
P.O. Box 219717
Kansas City, MO 64121-9717

## Transfer to Existing Account

For current RS Funds shareholders who will transfer into their existing RS Funds Account.

RS Account Number

Type of Account to be Transferred

Name of RS Fund

You must indicate which fund(s) you will transfer into. The minimum investment is $5,000 per fund ($1,000 Gift/Transfer to Minor account). If you are adding to an existing RS Fund, the minimum subsequent investment is $100.

## Signature (as registered)

X
Owner's Signature Date

X
Joint Owner's Signature Date

***Investors are Reminded That:** Redemption/Transfer Authorization forms received without a medallion signature guarantee CANNOT be processed. Your signature(s) must be medallion signature guaranteed by a domestic commercial bank, trust company, a member firm of a national securities exchange, or other eligible guarantor institution. A signature guarantee by a notary public will NOT be accepted. Corporations, trusts, or estates may be required to submit additional documentation.

## Mailing Instructions

**Regular Mail**
RS Investments
c/o Boston Financial Data Services
P.O. Box 219717
Kansas City, MO 64121-9717

**Overnight Mail**
RS Investments
c/o Boston Financial Data Services
330 West 9th Street, 1st Floor
Kansas City, MO 64105