

# RS Funds

## Name Change Request

To request a name change, please complete the following information and return it to us at the address indicated below.

**Please provide a certified copy of a marriage license or divorce decree, or obtain a medallion signature guarantee.\***

\_\_\_\_\_  
Name of Shareholder on File

\_\_\_\_\_  
Request for Name to be Listed

\_\_\_\_\_  
Fund(s)/Account Number(s)

\_\_\_\_\_  
Street Address on File

\_\_\_\_\_  
City, State, Zip on File

\_\_\_\_\_  
New Street Address *(if changing)*

\_\_\_\_\_  
New City, State, Zip *(if changing)*

\_\_\_\_\_  
Shareholder Social Security Number / Tax Identification Number

\_\_\_\_\_  
Shareholder Date of Birth

Dear RS Investments,

I have recently changed my name and need to have my account updated according to the above information. I certify that the name(s) listed is (are) one and the same. Please update my file and send my letter of confirmation to my address of record.

Sincerely,

X

\_\_\_\_\_  
Previous Signature Date

X

\_\_\_\_\_  
New Signature Date

**\*Note:** If a certified copy of a Marriage License or Divorce Decree is not provided, a Medallion Signature Guarantee Stamp is necessary. Your signature(s) must be medallion signature guaranteed by a domestic commercial bank, trust company, a member firm of a national securities exchange, or other eligible guarantor institution. A signature guarantee by a notary public will NOT be accepted. Corporations, trusts, or estates may be required to submit additional documentation.

### Mailing Instructions

#### Regular Mail

RS Investments  
c/o Boston Financial Data Services  
P.O. Box 219717  
Kansas City, MO 64121-9717

#### Overnight Mail

RS Investments  
c/o Boston Financial Data Services  
330 West 9th Street, 1st Floor  
Kansas City, MO 64105